

PUBLIC SCHOOLS of  
**BROOKLINE**



# FY23 Preliminary Budget

January 20, 2022

# Agenda



- Building the Budget
- By the Numbers
- Budget Rationale
- Total FY23 Budget

*All information also posted on [www.brookline.k12.ma.us/budget](http://www.brookline.k12.ma.us/budget)*



**Thank You's**



# Building the FY23 Budget

# FY23 Budget Book: New Look



## 2022-23 Proposed Budget

*Every Student by Face and Name, To, Through and Beyond  
Graduation*

FY23 Proposed Budget Book  
*A Summary View*

# PUBLIC SCHOOLS of BROOKLINE

## Preliminary Executive Summary

Questions about the FY22 Budget? Ask your questions [here](#).

### Links to all Sections of the Executive Summary

All active links will be posted May 2021.

[School Committee Budget Development Guidelines and Priorities](#)

Budget Overview

[Section I – Budget Highlights](#)

[Section II – Personnel Overview](#)

[Section III – Summary of Expenses](#)

[Section IV – Summary of Budget Revenues](#)

[Section V – Enrollment](#)

PSB Open Gov  
*A Detailed View*

# Current District Goals

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1. Every student achieving
  2. Every student invested in learning
  3. Every student prepared for change and challenge
  4. Every educator growing professionally
- 



# FY23 Budget Guidelines\*

\*Created with a five year look in mind

*Paraphrased for purpose of this presentation*

- 1. Ensure equitable access to curriculum and services for all students**
- 2. Build a budget reserve to meet the needs of the District**
- 3. Support the priorities of Teaching and Learning**
- 4. Continue to make resources available to support the post-pandemic social emotional and academic needs of our students**
- 5. Improve the life cycle of a PSB employee**

# Focus On: Capacity Building & Strategic Direction

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Specific actions supported in FY23 budget request:

- Developing a Strategic Plan whose impact is factored into FY24 plan
- Increasing investment in curricular materials/resources
- Summer programming
- Investing in Early Education
- Investing in Special Education
- Growing our Equity office
- Continuing to support the ongoing pandemic social emotional/academic needs of our students
- Maintaining healthy and safe classrooms
- Ensuring innovative instructional practices
- Maximizing operational and financial efficiencies





# FY23 by the Numbers

# Town/School Partnership

## TOWN / SCHOOL SPLIT

	FY22	FY23
<b>REVENUE</b>	\$334,332,760	\$345,685,706
<b>NON-DEPARTMENTAL FIXED COSTS</b>	\$132,172,188	\$138,086,252
<b>AVAILABLE FOR TOWN/SCHOOL</b>	\$202,160,572	\$207,599,455
<b>ALLOCATED COSTS FOR SERVICES*</b>	\$ 166,428	\$ 300,765
<i>(Utilities, R&amp;M, Payroll, IT, Purchasing)</i>	\$ (166,428)	\$ (300,765)
<b>TOWN</b>	\$81,094,027	\$83,576,527
<b>SCHOOL</b>	\$121,066,547	\$124,022,929
	40.1%	40.3%
	59.9%	59.7%

\*Building increase is for Utilities + 2.5% applied to R&M - School Committee votes anything above these adjustments

### Local Education Appropriation (LEA):


- \$124,022,929

### School Dept. Request:

- \$130,619,874

### Difference:

- + \$6,596,945



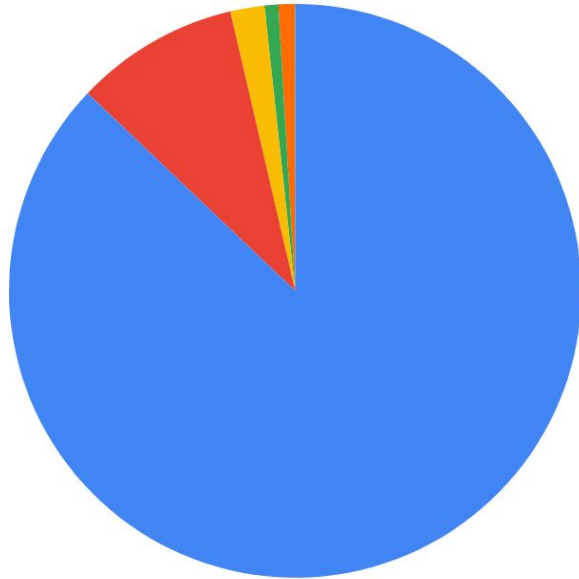
# FY23 Budget Request

# \$130,619,874

By major expense category	Amount	Percentage
Personnel	\$113,753,183	87.09%
Contracted Services	\$12,105,520	9.27%
Supplies and Materials	\$2,519,343	1.93%
Other Charges	\$1,010,718	0.77%
Equipment	\$1,231,110	0.94%
<b>Total Local Education Appropriation (LEA)</b>	<b>\$130,619,874</b>	<b>100.00%</b>

# FY23 Request by Major Expense Category

2023 Budget Request



- Personnel
- Contracted Services
- Supplies and Materials
- Other Charges
- Equipment

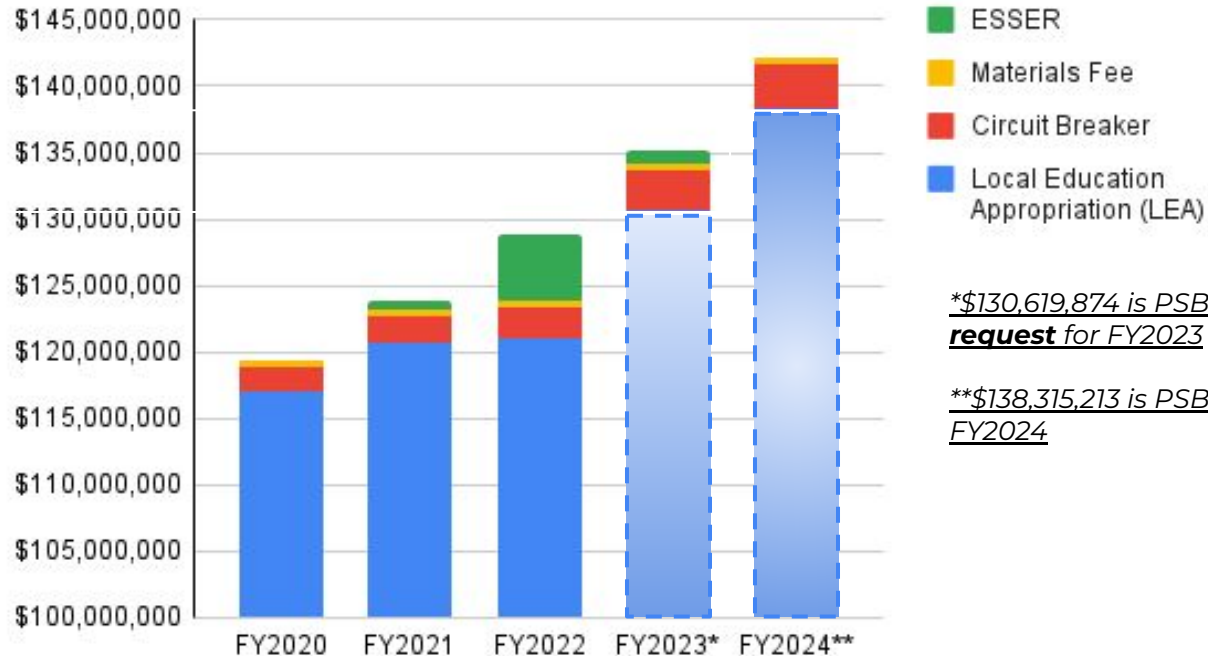
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# FY23 Personnel by Major Job Classification, Within the School Operating Budget

Personnel, by Major Job Classification	Percentage	FTE
Teachers (Unit A)	66.44%	837.53
Paraprofessionals (Unit C)	19.63%	247.45
Custodial	3.36%	42.38
Vice Principals/Curriculum Coordinators (Unit B)	3.33%	42
Clerical	3.13%	39.5
Central Administration	2.68%	33.8
School Administration	1.42%	17.85
<b>TOTAL PERSONNEL</b>	<b>100%</b>	<b>1,260.51</b>

# School Operating Budget at a Glance

5yr Operating Budget History



\*\$130,619,874 is PSB's **preliminary LEA request** for FY2023

\*\*\$138,315,213 is PSB's **planned LEA** for FY2024

# School Operating Budget at a Glance

	Local Education Appropriation (LEA)	Circuit Breaker	Materials Fee	ESSER
FY 2020	\$116,978,533	\$1,843,564	\$500,000	\$0
FY 2021	\$120,748,990	\$1,918,448	\$505,000	\$724,289
FY 2022	\$121,066,547	\$2,292,164	\$520,150	\$5,012,475
<i>FY 2023</i>	<i>\$130,619,874*</i>	<i>\$3,124,541</i>	<i>\$500,000</i>	<i>\$1,000,000</i>
<i>FY 2024</i>	<i>\$138,315,213**</i>	<i>\$3,400,000</i>	<i>\$525,000</i>	<i>\$0</i>

*\*\$130,619,874 is PSB's **preliminary LEA request** for FY2023*

*\*\*\$138,315,213 is PSB's **planned LEA** for FY2024*

# Five Year Operating Budget History

## FY23 Percent Change:

- + 7.89% LEA request
- - 72.71% ESSER 3
- + 36.31% Circuit breaker
- - 3.87% Materials fee

	FY2020 Budget	FY2021 Budget	Amount Change	Percent Change	FY2022 Budget	Amount Change	Percent Change	FY2023 Request	Amount Change	Percent Change	FY2024 Plan	Amount Change	Percent Change
Local Education Appropriation (LEA)	\$116,978,533	\$120,748,990	\$3,770,457	3.22%	\$121,066,547	\$317,557	0.26%	\$130,619,874	\$9,553,327	7.89%	\$138,315,213	\$7,695,339	5.89%
ESSER 1	\$0	\$430,150	\$430,150	NA	\$0	-\$430,150	-100.00%	\$0	\$0	NA	\$0	\$0	NA
ESSER 2	\$0	\$294,139	\$294,139	NA	\$1,347,668	\$1,053,529	358.17%	\$0	-\$1,347,668	-100.00%	\$0	\$0	NA
ESSER 3	\$0	\$0	\$0	NA	\$3,664,807	\$3,664,807	NA	\$1,000,000	-\$2,664,807	-72.71%	\$0	-\$1,000,000	-100.00%
Special Education Circuit Breaker (CB)	\$1,843,564	\$1,918,448	\$74,884	4.06%	\$2,292,164	\$373,716	19.48%	\$3,124,541	\$832,377	36.31%	\$3,400,000	\$275,459	8.82%
Tuition Materials Fee	\$500,000	\$505,000	\$5,000	1.00%	\$520,150	\$15,150	3.00%	\$500,000	-\$20,150	-3.87%	\$525,000	\$25,000	5.00%
<b>Total Operating Budget</b>	<b>\$119,322,097</b>	<b>\$123,896,727</b>	<b>\$4,574,630</b>	<b>3.83%</b>	<b>\$128,891,336</b>	<b>\$4,994,609</b>	<b>4.03%</b>	<b>\$135,244,415</b>	<b>\$6,353,079</b>	<b>4.93%</b>	<b>\$142,240,213</b>	<b>\$6,995,798</b>	<b>5.17%</b>



# New Proposed Positions: 18 FTE

Department	Position	FTE	Amount
Schools	K-8 Paraprofessionals	11.0	\$330,000.00
Office of English Learner Education	Assistant Program Director	1.0	\$80,000.00
Office of Educational Equity	Equity Manager	1.0	\$80,000.00
Office of Educational Equity	Clerical	0.5	\$30,000.00
Office of Student Services	Education Team Facilitator (ETE)	1.0	\$77,438.00
Office of Student Services	K-8 Coordinator (Guidance)	1.0	\$127,737.00
Human Resources	Analyst	1.0	\$80,000.00
Office of Strategy and Performance	Clerical	0.5	\$30,000.00
Information Technology	Help Desk	1.0	\$75,816.00
<b>Total</b>		<b>18.0</b>	<b>\$910,991.00</b>



# FY23 Budget Rationale

# FY23 Budget Rationale

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- Maintain current staffing and classroom configurations
  - Mitigate impacts of COVID-19 while providing appropriate support to students
  - Stabilize the District
  - Grow/add where necessary
- Enrollment is on the road to recovery
  - 7,000 students enrolled as of January 2022
    - January 2021: 6,838
    - January 2020: 7,791
- Alignment with community expectations to provide an educational experience aligned to our core values
- Create equitable access, process, treatment and outcomes for students through anti-racist and anti-biased content and instruction

# Main Drivers of Requested Increase

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**+ \$3M due to loss in Elem and Sec Schools Emergency Relief (ESSER)**

**+ \$1M needed for SY22-23 initiatives that cannot wait for full District Strategic Plan**

**+ \$800K due to inflationary pressures**

**+ \$5M PSB personnel**



# FY23 Total Budget

# FY23 Additional Revenue

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- Special Education Circuit Breaker funding (\$3M)
- Expected FY22 balance carried over to FY23 through ESSER (\$1M)
- Staff materials fee program (\$500K)
- Grant funds - Entitlement and Competitive (\$6M)
- Revolving funds - Food services, athletic fees, etc. (\$7M)

# FY23 Total Budget Overview

Operating Budget	
- LEA request	<u>\$130,619,874</u>
- Circuit breaker	\$3,124,541
- ESSER	\$1,000,000
- Staff materials fee program	\$500,000
<b>Total Operating</b>	<b>\$135,244,415</b>

<b>Total Operating Budget</b>	<b>\$135,244,415</b>
<b>Total Grant Funds</b>	<b>\$5,988,945</b>
<b>Total Revolving Funds</b>	<b>\$7,236,573</b>
<b><u>TOTAL FY23 Budget</u></b>	<b><u>\$148,469,933</u></b>



# **Entry Findings (March '22) & Strategic Plan (Fall '22)**



The background of the slide is a photograph of a street scene. In the upper left, a church steeple with a cross is visible against a blue sky with light clouds. The street below shows several cars in motion, some blurred. On the right side, there are trees and a set of stairs leading up to a building. A large, semi-transparent blue rectangle is overlaid on the center of the image, containing the word "Questions?" in white text.

**Questions?**