

# FY11 First Quarter Expenditure Report

November 10, 2010

# FY11 First Quarter Expenditure Report

Gross School Dept. Budget	FY11 Adjusted Budget	FY11 First Qtr. Spending	Projected Sur./ (Def.)
Personnel	\$62,646,168	\$62,860,789	(\$214,622)
Services	\$9,821,295	\$9,875,112	(\$53,817)
Supplies	\$1,532,982	\$1,522,770	\$10,212
Other	\$757,358	\$476,470	\$280,888
Capital	\$387,451	\$366,800	\$20,651
<b>Total</b>	<b>\$75,145,253</b>	<b>\$75,101,940</b>	<b>\$43,313</b>
Tuition and Facilities Funds	(\$416,251)	(\$416,251)	\$0
Circuit Breaker Funds	(\$1,012,645)	(\$1,012,645)	\$0
ARRA IDEA Funding	(\$1,118,592)	(\$1,118,592)	\$0
Supplementary	(\$650,000)	(\$650,000)	\$0
<b>Adjusted Totals</b>	<b>\$71,947,765</b>	<b>\$71,904,452</b>	<b>\$43,313</b>

# **FY11 Major Factors Affecting Expenditure Projection**

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- Continued Increase in Elementary Enrollments
- Increase in number of Retirements for Funding Steps and Lanes
- Stability in Cost and Number of Special Education Private Placements (FY11 vs. FY10)

# FY10 Enrollment Highlights

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- ▶ **Total K-12 Enrollment – 6378**
  - ▶ Increase of 161 students from FY10
- ▶ **Total Elementary Enrollment (K-8) – 4652**
  - ▶ Increase of 183 students from FY10
- ▶ **BHS Enrollment - 1726**
  - ▶ Decrease of 22 students from FY10
- ▶ **Enrollment Growth**
  - ▶ Kindergarten – 546 (Decrease of 47 from FY10)

# Major Factors Affecting FY11 First Quarter

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## Student Enrollments

- **Growing Enrollment**

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|------------------------|------------------------|
| ◦ FY08 - 5919 students | Elementary FY08 – 4105 |
| ◦ FY09 - 6078 students | Elementary FY09 – 4296 |
| ◦ FY10 - 6217 students | Elementary FY10 – 4469 |
| ◦ FY11 - 6378 students | Elementary FY11 - 4652 |
- >159  
>139  
>161
- >191  
>173  
>183

- **Stability Increase in Special Education Private Placements**

- FY08 - 68 students placed in private placements
- FY09 - 70 students placed in private placements
- FY10 - 85 students placed in private placements
- FY11 - 84 students placed in private placements

# Major Factors Affecting FY11 First Quarter

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## Staff Changes

- **Increased Teacher Retirement Pattern**
  - FY08 - 28.70 FTE
  - FY09 - 16.55 FTE
  - FY10 - 15.60 FTE
  - FY11 - 18.70 FTE
- **New Teacher Hires Pattern**
  - FY08 - 88.8 FTE
  - FY09 - 62.6 FTE
  - FY10 - 50.5 FTE
  - FY11 - 60.35 FTE

# Kindergarten Enrollment

Fiscal Year	Enrollments	Variances	Percentage
FY01	400		
FY02	397	(3)	-
FY03	426	29	7%
FY04	396	(30)	(7%)
FY05	423	27	7%
FY06	485	62	15%
FY07	550	65	13%
FY08	497	(53)	(10%)
FY09	552	55	11%
FY10	593	41	7%
FY11	546	(47)	8%

# Historical Enrollments by School FY04 – FY11

Location	SY 03-04	SY 04-05	SY 05-06	SY 06-07	SY 07-08	SY 08-09	SY 09-10	SY 10-11
Baker	607	629	646	648	641	672	657	698
Devotion	694	701	669	703	664	689	712	762
Driscoll	373	366	365	367	383	403	438	491
Heath	382	378	359	376	382	402	439	454
Lawrence	434	440	478	499	527	557	571	596
Lincoln	426	398	409	426	442	469	495	510
Pierce	545	548	544	572	591	630	656	652
Runkle	440	426	426	463	468	468	501	489
<b>TOTAL</b>	<b>3,901</b>	<b>3,886</b>	<b>3,896</b>	<b>4,054</b>	<b>4,098</b>	<b>4,290</b>	<b>4,469</b>	<b>4,652</b>



# FY11 Staff Change Summary

<u>Personnel Action</u>	<u>FTE's</u>	<u>Average</u>	<u>Total Salary</u>	<u>Savings</u>
New Hires	60.35	\$53,745	\$3,243,507	
Return from Leave	5.4	\$71,994	\$388,768	
<b>Total Additions</b>	<b>65.75</b>		<b>\$3,632,275</b>	
Leaves	8.75	\$68,030	\$595,261	
Retirements	18.7	\$82,292	\$1,538,865	
Resignations/Non-renewals	26	\$65,498	\$1,702,937	
New Positions	12.3	\$56,200	\$691,260	
<b>Total Positions Available</b>	<b>65.75</b>		<b>\$4,528,323</b>	<b>\$896,048</b>

# **FY11 – Analysis of Classroom Aides by Step**

(Category 2)

<b>Step</b>	<b>FY09</b>	<b>FY10</b>	<b>FY11</b>
1	108.1	67.6	76.1
2	26.1	53.7	33.9
3	21.5	11.3	33.0
4	14.8	16.7	6.4
5	8.5	17.0	12
6	5.0	6.9	14.8
7	19.9	26.6	26.1
	203.9	199.8	202.5

# Circuit Breaker Funding

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- ▶ Funding for ‘high cost’ special education services through Circuit Breaker began in FY04 as a state budget line item – replaced “50/50” program.
- ▶ Circuit Breaker was the first significant increase to Special Education funding, by the state, since Education Reform.
- ▶ For FY11, Circuit Breaker funding was estimated at \$1.01M. Final Actual Funding was at 40% or \$1.18M, an increase of \$170K.

# PRIVATE PLACEMENT COSTS 50/50 AND CIRCUIT BREAKER

Fiscal Year	Count	Total	State Funding* Budgeted
FY02	83	\$4.06M	\$700K
FY03	80	\$4.44M	\$734K
FY04	73	\$4.77M	\$1.02M
FY05	77	\$4.68M	\$1.86M
FY06	80	\$5.42M	\$1.93M
FY07	79	\$5.94M	\$2.11M
FY08	68	\$5.05M	\$2.00M
FY09	73	\$5.61M	\$1.71M
FY10	85	\$6.78M	\$1.01M
FY11	84 (75) + (9)	\$6.80M	\$1.18M

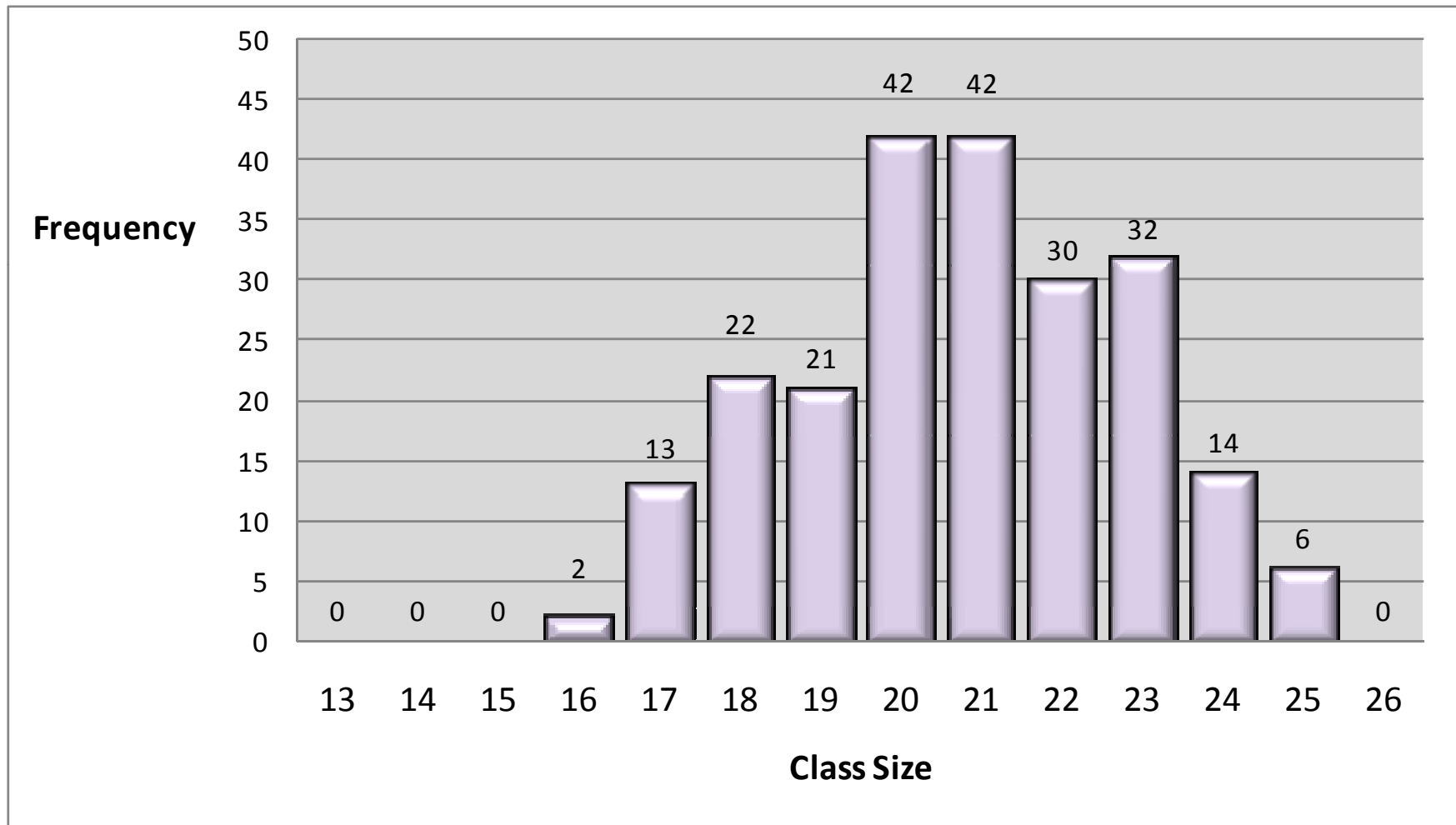
\*FY02 and FY03 State Funding = 50/50  
FY04 – FY11 State Funding = Circuit Breaker

# Special Education Aides

## FY08 – FY11

	FY08 Budgeted	FY08 Actual	FY09 Budgeted	FY09 Actual	FY10 Budgeted	FY10 Actual	FY11 Budgeted	FY11 Actual
Instructional Aides	6.0	6.9	5.7	0.0	0.0	0.0	0.0	0.0
Aides	127.8	134.5	135.5	159.5	138.0	139.0	130.3	132.5
EC Aides	19.6	25.0	18.9	18.7	15.3	13.7	13.2	16.2
<b>General Fund Total</b>	<b>153.4</b>	<b>166.4</b>	<b>160.1</b>	<b>178.2</b>	<b>153.3</b>	<b>152.7</b>	<b>143.5</b>	<b>148.7</b>
ARRA Grants	0.0	0.0	0.0	0.0	7.2	11.8	11.8	11.8
SPED Grant	10.2	10.2	10.2	10.1	10.2	13.1	12.3	12.3
EC Revolving Fund	0.0	0.0	0.0	0.0	3.4	3.4	3.4	3.4
<b>Grant Funded Total</b>	<b>10.2</b>	<b>10.2</b>	<b>10.2</b>	<b>10.1</b>	<b>20.8</b>	<b>28.3</b>	<b>27.5</b>	<b>27.5</b>
<b>All Funds Total</b>	<b>163.6</b>	<b>176.6</b>	<b>170.3</b>	<b>188.3</b>	<b>174.1</b>	<b>181.0</b>	<b>171.0</b>	<b>176.2</b>

# Brookline Public Schools Elementary Class Size FY11



# Average Class Size (K-8)

The Public Schools of Brookline  
Average Class Size  
Grades K-8 FY82 - FY11

